

(THIS IS ONLY AN ADVERTISEMENT FOR INFORMATION PURPOSE AND NOT A PROSPECTUS ANNOUNCEMENT, NOT FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.)

BHATIA COLOUR CHEM LIMITED

CIN: U24290GJ2021PLC127878

Our Company was originally incorporated as "Bhatia Colour Chem Limited" under the provisions of Companies Act, 2013 vide Certificate of Incorporation dated December 10, 2021 bearing Corporate Identification Number U24290GJ2021PLC127878 issued by the Registrar of Companies, Central Registration Center.

Registered Office: Plot No. A/2/12, Road No. 1 Udhna Udhayog Nagar, Sangh, Udhna, Surat-394210, Gujarat;
Tel: 0261-2270489, (M): +91 9104294564; Email Id: account@bccindia.com; Website: www.bcll.info

Contact Person: Ms. Hiral Shah, Company Secretary and Compliance Officer

OUR PROMOTERS: MR. BHARAT BHATIA, MR. HAMESH BHATIA AND MR. RAVI BHATIA

BASIS OF ALLOTMENT

PUBLIC ISSUE OF 50,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF BHATIA COLOUR CHEM LIMITED ("BCLL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 80 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 70 PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 4000.00 LACS (THE "ISSUE"), OF WHICH 2,64,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH WILL FOR CASH AT A PRICE OF ₹ 80 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 70 PER EQUITY SHARE AGGREGATING TO ₹ 211.20 LACS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"), THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 47,36,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT A PRICE OF ₹ 80 PER EQUITY SHARE AGGREGATING TO ₹ 3788.80 LACS IS HEREAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 40.87% AND 38.71% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10.00/- EACH AND THE ISSUE PRICE IS ₹ 80.00/- EACH. THE ISSUE PRICE IS 8.00 TIMES OF THE FACE VALUE OF EQUITY SHARE

Issue Opened On: March 14, 2022 (Monday) • Issue Closed On: March 16, 2022 (Wednesday)

PROPOSED LISTING

The Equity Shares of the Company offered through the Prospectus dated March 08, 2022 are proposed to be listed on the SME Platform of BSE Limited ("BSE SME") in terms of Chapter IX of SEBI (ICDR) Regulations, 2018. The trading is proposed to be commenced on or before March 25, 2022*.

*Subject to receipt of listing and trading approval from BSE Limited.

Our Company has received an In-Principle Approval dated March 07, 2022 from BSE Limited for listing our shares and also for using its name in the offer document for listing of our shares on SME Platform of BSE Limited. It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the content of the Prospectus or the price at which equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the content of the Prospectus. For the purpose of the Issue BSE Limited will be the Designated Stock Exchange. The Issue is being made through the Fixed Price Issue process, the allocation in the Net Issue to the Public category is made as per Regulation 253(2) of the SEBI (ICDR) Regulations, 2018, as amended from time to time, wherein (a) minimum 50% of the net issue of shares shall be allocated to retail individual investors and (b) remaining to: (i) individual applicants other than retail individual investors; and (ii) other investors including corporate bodies or institutions, irrespective of number of specified securities applied for; Provided that the unsubscribed portion in either of categories specified in clauses (a) or (b) may be allocated to applicants in the other category. All investors have participated in this offer through Application Supported by Blocked Amount ("ASBA") process including through Unified Payment Interface ("UPI") mode (as applicable) by providing the details of the respective bank accounts / UPIID as applicable in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSBs").

SUBSCRIPTION DETAILS

DETAILS OF THE APPLICATION:

The Issue has received 306 applications (before rejections and bids not banked) for 67,92,000 Equity Shares (Including Market Maker Application of 2,64,000 Equity Shares) resulting 1.36 times subscription. The details of the applications received in the Issue (before technical rejections but after bids not banked) are as follows:

DETAILS OF VALID APPLICATIONS RECEIVED (BEFORE TECHNICAL REJECTION AND AFTER BIDS BANKED)

| CATEGORY | NUMBER OF APPLICATIONS | NUMBER OF EQUITY SHARE | SUBSCRIPTION* |
|--|------------------------|------------------------|---------------|
| Market Maker | 1 | 264000 | 1.00 |
| Other than Retail Individual Investors | 34 | 5846400 | 2.47 |
| Retail Individual Investors | 143 | 228800 | 0.096 |
| TOTAL | 178 | 6339200 | 1.27 |

*Subscription time have been computed on the basis of the issue size as per the Prospectus.

DETAILS OF BIDS NOT BANKED ARE AS FOLLOWS:

| CATEGORY | NUMBER OF APPLICATIONS | NUMBER OF EQUITY SHARE |
|--|------------------------|------------------------|
| Other than Retail Individual Investors | 1 | 249600 |
| Retail Individual Investors | 127 | 203200 |
| TOTAL | 128 | 452800 |

DETAILS OF APPLICATIONS REJECTED BY THE REGISTRAR ON TECHNICAL GROUNDS ARE AS FOLLOWS:

| CATEGORY | NUMBER OF APPLICATIONS | NUMBER OF EQUITY SHARE |
|---|------------------------|------------------------|
| Market Maker | - | - |
| Other than Retail Individual Investor's | - | - |
| Retail Individual Investor's | 3 | 4800 |
| TOTAL | 3 | 4800 |

DETAILS OF VALID APPLICATIONS RECEIVED (AFTER TECHNICAL REJECTION):

| CATEGORY | NUMBER OF APPLICATIONS | NUMBER OF EQUITY SHARES | SUBSCRIPTION |
|--|------------------------|-------------------------|--------------|
| Market Maker | 1 | 264000 | 1.00 |
| Other than Retail Individual Investors | 34 | 5846400 | 2.47 |
| Retail Individual Investors | 140 | 224000 | 0.095 |
| TOTAL | 175 | 6334400 | 1.27 |

ALLOCATION: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange BSE Limited on March 21, 2022.

A. Allocation to Market Maker (After Technical Rejections): The Basis of Allotment to the Market Maker, at the issue price of ₹ 80.00/- per Equity Share, was finalized in consultation with BSE SME. The category was subscribed by 1.00 time. The total number of shares allotted in this category is 2,64,000 Equity shares in full out of reserved portion of 2,64,000 Equity Shares.

B. Allocation to Retail Individual Investors (After Technical Rejections): The Basis of Allotment to the Retail Individual Investors, at the issue price of ₹ 80.00/- per Equity Share, was finalized in consultation with BSE SME. The category was subscribed by 0.095 times. Total number of shares allotted in this category is 2,24,000 Equity shares.

| No. of Shares Applied for (Category wise) | No. of Applications Received | % to total | Total No. of Equity Shares applied in Retail Individual Investors category | % of total | Proportionate Shares Available | Allocation per Applicant (Before Rounding Off) | Allocation per Applicant (After Rounding Off) | Ratio of Allottees to the Applicants | Total No. of Equity Shares allotted | Surplus/ (Deficit) |
|---|------------------------------|-------------|--|-------------|--------------------------------|--|---|--------------------------------------|-------------------------------------|--------------------|
| 1600 | 140 | 100% | 224000 | 100% | 2368000 | 1600 | 1600 | 1 | 224000 | (2144000) |
| Total | 140 | 100% | 224000 | 100% | 2368000 | - | - | - | 224000 | (2144000) |

C. Allocation to Non-Retail Individual Investors (After Technical Rejections): The Basis of Allotment to the Non-Retail Individual Investors, at the issue price of ₹ 80.00/- per Equity Share, was finalized in consultation with BSE SME. The category was subscribed by 2.47 times. Total number of shares allotted in this category is 45,12,000.

| No. of Shares applied for (Category wise) | Number of applications received | % to total | Total No. of Shares applied in each category | % to total | Proportionate shares available | Allocation per Applicant | | Ratio of allottees to applicants | Total No. of shares allocated/ allotted | Surplus/ Deficit |
|---|---------------------------------|---------------|--|---------------|--------------------------------|--------------------------|----------------------|----------------------------------|---|------------------|
| | | | | | | (Before Rounding Off) | (After Rounding Off) | | | |
| 3200 | 6 | 17.65 | 19200 | 0.33 | 14818 | 2469.67 | 1600 | 1 | 9600 | -5218 |
| | | 0.00 | | 0.00 | | | 1600 | 1 | 4800 | 4800 |
| 8000 | 1 | 2.94 | 8000 | 0.14 | 6174 | 6174 | 6400 | 1 | 6400 | 226 |
| 12800 | 2 | 5.88 | 25600 | 0.44 | 19757 | 9878.5 | 9600 | 1 | 19200 | -557 |
| 14400 | 1 | 2.94 | 14400 | 0.25 | 11113 | 11113 | 11200 | 1 | 11200 | 87 |
| 16000 | 1 | 2.94 | 16000 | 0.27 | 12348 | 12348 | 12800 | 1 | 12800 | 452 |
| 30400 | 1 | 2.94 | 30400 | 0.52 | 23461 | 23461 | 24000 | 1 | 24000 | 539 |
| 40000 | 1 | 2.94 | 40000 | 0.68 | 30870 | 30870 | 30400 | 1 | 30400 | -470 |
| 62400 | 2 | 5.88 | 124800 | 2.13 | 96315 | 48157.5 | 48000 | 1 | 96000 | -315 |
| 88000 | 1 | 2.94 | 88000 | 1.51 | 67915 | 67915 | 68800 | 1 | 68800 | 885 |
| 120000 | 1 | 2.94 | 120000 | 2.05 | 92611 | 92611 | 92800 | 1 | 92800 | 189 |
| 124800 | 2 | 5.88 | 249600 | 4.27 | 192631 | 96315.5 | 96000 | 1 | 192000 | -631 |
| 126400 | 1 | 2.94 | 126400 | 2.16 | 97550 | 97550 | 97600 | 1 | 97600 | 50 |
| 136000 | 2 | 5.88 | 272000 | 4.65 | 209918 | 104959 | 104000 | 1 | 208000 | -1918 |
| | | 0.00 | | 0.00 | | | 1600 | 1 | 1600 | 1600 |
| 155200 | 1 | 2.94 | 155200 | 2.65 | 119777 | 119777 | 120000 | 1 | 120000 | 223 |
| 187200 | 1 | 2.94 | 187200 | 3.20 | 144473 | 144473 | 144000 | 1 | 144000 | -473 |
| 188800 | 1 | 2.94 | 188800 | 3.23 | 145708 | 145708 | 145600 | 1 | 145600 | -108 |
| 249600 | 4 | 11.76 | 998400 | 17.08 | 770522 | 192630.5 | 192000 | 1 | 768000 | -2522 |
| | | 0.00 | | 0.00 | | | 1600 | 1 | 3200 | 3200 |
| 372800 | 1 | 2.94 | 372800 | 6.38 | 287711 | 287711 | 288000 | 1 | 288000 | 289 |
| 593600 | 1 | 2.94 | 593600 | 10.15 | 458115 | 458115 | 457600 | 1 | 457600 | -515 |
| 624000 | 1 | 2.94 | 624000 | 10.67 | 481576 | 481576 | 481600 | 1 | 481600 | 24 |
| 748800 | 1 | 2.94 | 748800 | 12.81 | 577892 | 577892 | 577600 | 1 | 577600 | -292 |
| 843200 | 1 | 2.94 | 843200 | 14.42 | 650745 | 650746 | 651200 | 1 | 651200 | 455 |
| Grand Total | 34 | 100.00 | 5846400 | 100.00 | 4512000 | - | - | - | 4512000 | 0 |

The Board of Directors of the Company at its meeting held on March 21, 2022 has taken on record the Basis of Allotment of Equity Shares, as approved by the Designated Stock Exchange viz. BSE SME and has authorized the online corporate action for the allotment of the Equity Shares in dematerialised form to various successful applicants. The CAN-cum-Refund Orders and allotment advice and/or notices are being dispatched to the address of the applicants as registered with the depositories / as filled in the application form on or before March 23, 2022. Further, the instructions to Self-Certified Syndicate Banks being processed on or prior to March 23, 2022 for unlocking fund. In case the same is not received within Four (4) working days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the BSE SME within Six (6) working days from the date of the closure of the Issue. The trading is proposed to be commenced on or before March 25, 2022 subject to receipt of listing and trading approvals from the BSE Limited.

INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue, Bigshare Services Private Limited at www.bigshareonline.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the first/sole applicants, serial number of the application form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

| | |
|---|--|
| <p>REGISTRAR TO THE ISSUE BIGSHARE SERVICES PRIVATE LIMITED 1st Floor, Bharat Tin Works Building, Opp. Vasant Oasis, Makwana Road, Marol, Andheri East, Mumbai - 400 059, Maharashtra, India Tel. No: 022 62638200 Fax No: 022 62638280 E-mail Id: ipo@bigshareonline.com Website: www.bigshareonline.com Contact Person: Swapnil Kate SEBI Registration No: INR000001385</p> | <p>BHATIA COLOUR CHEM LIMITED On behalf of the Board of Directors Sd/- Bharat Bhatia Managing Director DIN: 09095082</p> |
|---|--|

Place: Surat Date: March 21, 2022

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF BHATIA COLOUR CHEM LIMITED.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus.

The Equity Share have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and will not be issued or sold within the United States or to, or for the account or benefit of "U.S. Persons" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.

JSL LIFESTYLE LIMITED

(CIN: U74920HR2003PLC035976)

Regd. Office: 48th K.M. Stone, Delhi Rothak Road, Village Rohad, Tehsil Bahadurgarh, Jhajjar-124507, Haryana
Phone No.: +91-124-4494581 Fax No. +91-124-4494292
Email Id.: jsl.lifestylemca@gmail.com Website: www.jindallifestyle.com

FORM NO. CAA 2
[Pursuant to Section 230(3) of the Companies Act, 2013 and Rule 6 and 7 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016]
BEFORE THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL, CHANDIGARH BENCH
COMPANY APPLICATION NO. CA(CAA) No. 14/Chd/Hry/2021

In the Matter of Companies Act, 2013;
And
In the matter of Sections 66, 230-232 and other applicable provisions of the Companies Act, 2013 and Rules framed thereunder
And
In the matter of the Composite Scheme of Arrangement amongst Jindal Stainless Limited, Jindal Stainless (Hisar) Limited, JSL Lifestyle Limited, JSL Media Limited, Jindal Stainless Corporate Management Services Private Limited and Jindal Lifestyle Limited

JSL LIFESTYLE LIMITED
[CIN:U74920HR2003PLC035976], an existing company incorporated under the provisions of the Companies Act, 1956 and a public limited company within the meaning of Companies Act, 2013, having its Registered Office at 48th K.M. Stone, Delhi Rothak Road, Village Rohad, Tehsil Bahadurgarh, Jhajjar-124507, Haryana.
Tel No: +91-11-26805225, Fax No: +91-11-26189384 Website: www.jindallifestyle.com; Email: jsl.lifestylemca@gmail.com

APPLICANT COMPANY NO. 3/
AMALGAMATING COMPANY NO. 2/ DEMERGED COMPANY

NOTICE AND ADVERTISEMENT OF NOTICE OF THE MEETING OF SECURED CREDITORS AND UNSECURED CREDITORS OF JSL LIFESTYLE LIMITED ("THE COMPANY")

NOTICE is hereby given that by an Order dated the 25th day of February 2022 as rectified by order dated 3rd March 2022 of the Hon'ble National Company Law Tribunal, Chandigarh Bench ("NCLT") in the Company Application No. CA(CAA) No. 14/Chd/Hry/2021 (collectively referred as "Order"), the NCLT has directed that a meeting of the Secured Creditors and Unsecured Creditors of the Company ("Meetings") be held for the purpose of considering and if thought fit, approving with or without modification(s), the Composite Scheme of Arrangement amongst Jindal Stainless Limited (the "Amalgamated Company"), Jindal Stainless (Hisar) Limited (the "Amalgamating Company No. 1"), JSL Lifestyle Limited (the "Demerged Company") and the "Amalgamating Company No. 2"), JSL Media Limited (the "Amalgamating Company No. 3"), Jindal Stainless Corporate Management Services Private Limited (the "Amalgamating Company No. 4") and Jindal Lifestyle Limited (the "Resulting Company") and their respective shareholders and creditors ("Scheme") under Sections 66, 230 to 232 and other applicable provisions of the Companies Act, 2013 and the Rules framed thereunder ("Act").

In pursuance of the Order and as directed therein and in compliance with the provisions of the Act, notice is hereby given that Meetings of the Secured Creditors and Unsecured Creditors of the Amalgamating Company No. 2 will be held through Video Conferencing or Other Audio Visual Means ("VC/OAVM") facility as under:

| S. No. | Meeting of | Day and Date of Meeting(s) | Time of Meeting(s) |
|--------|---------------------|----------------------------|--------------------|
| 1 | Secured Creditors | Sunday, 24th April, 2022 | 10:30 A.M. |
| 2 | Unsecured Creditors | Sunday, 24th April, 2022 | 12:30 P.M. |

The deemed venue for the aforesaid Meetings shall be the Registered Office of the Amalgamating Company No. 2, i.e. 48th K.M. Stone, Delhi Rothak Road, Village Rohad, Tehsil Bahadurgarh, Jhajjar-124507, Haryana.

Copy of the Scheme, the Notice along with the Explanatory statement under Section 102, 230 to 232 of the Act and the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 along with the annexures, can also be accessed on the website of the Amalgamating Company No. 2 viz. <https://www.jindallifestyle.com/> and also on the website of Link Intime India Private Limited, the Registrar & Share Transfer Agent of the Company ("Link Intime") at <https://instavote.linkintime.co.in/>, being the agency appointed by the Amalgamating Company No. 2 to provide e-voting and other facilities. In case any person, wishes to receive a physical copy of the Scheme, a requisition shall be made to the Amalgamating Company No. 2 at investorcare.jshl@jindalstainless.com, which can be obtained free of charge, within 1 (one) day from such requisition. Further, requisition for obtaining extracts or for inspection, could also be made by any person, at the registered office of the Amalgamating Company No. 2 at 48th K.M. Stone, Delhi Rothak Road, Village Rohad, Tehsil Bahadurgarh, Jhajjar-124507, Haryana, between 10.00 A.M. and 12.00 Noon on all days (except Saturdays, Sundays and public holidays) prior to the date of the Meetings.

The NCLT has appointed Mr. Puneet Bali, Senior Advocate as Chairperson and Mr. Akaant Kumar Mittal, Advocate as Alternate Chairperson for the Meetings and Mr. Mast Ram, Practising Company Secretary as Scrutinizer for the aforesaid Meetings. The Scheme, if so approved by the Secured Creditors and Unsecured Creditors will be subject to subsequent approval of the NCLT and such other approval(s), permission(s) and sanction(s) of regulatory authorities, as may be necessary.

Persons entitled to attend and vote at the Meetings may vote through remote e-voting / e-voting to cast their respective votes for the aforesaid Meetings by following the instructions given in the respective Notices.

Secured and Unsecured Creditors entitled to attend and vote for the above said Meetings of the Company, is entitled to appoint a proxy to attend and vote on his/her behalf. Since the above said Meetings is being held pursuant to the relevant MCA circulars and directions of NCLT through VC / OAVM facility, physical attendance of the persons has been dispensed with. Accordingly, the facility for appointment of proxies by the Secured and Unsecured Creditors will not be available for the Meetings.

The cut-off date for e-voting by Secured Creditors and Unsecured Creditors shall be Friday, 25th February, 2022. The remote e-voting facility for the aforesaid Meetings shall start at 25th March, 2022 at 9:00 a.m. (Indian Standard Time) and end on 23rd April, 2022 at 5:00 p.m. (Indian Standard Time). The remote e-voting facility will be disabled by Link Intime after the aforesaid date and time. Remote e-voting shall not be allowed beyond the said date and time and once the vote on the resolution is cast by the persons and shall not be allowed to change it subsequently.

Secured Creditors and Unsecured Creditors whose name appear in the list of Secured Creditors and Unsecured Creditors of the Amalgamating Company No. 2 as on the cut-off date i.e. Friday, 25th February, 2022 only, shall be entitled to avail the facility of remote e-voting / e-voting for the respective Meetings. The voting rights of the Secured Creditors and Unsecured Creditors shall be in proportion to the outstanding amount due by the Amalgamating Company No. 2 as on the cut-off date, i.e. Friday, 25th February, 2022.

Secured Creditors and Unsecured Creditors who had cast their vote through remote e-voting would not be entitled for e-voting during the respective Meetings. However, the Secured Creditors and Unsecured Creditors may participate in the respective Meetings even after exercising his / her right to vote through remote e-voting but shall not be allowed to vote again during the respective Meetings.

Secured Creditors and Unsecured Creditors who have not registered their email addresses with the Amalgamating Company No. 2 and who wish to receive the notice of the Meetings of the Secured Creditors and Unsecured Creditors and/or login details for joining the Meetings through VC/OAVM facility including e-voting can now register their e-mail addresses with the Amalgamating Company No. 2. For this purpose they can send scanned copy of signed request letter, complete address and the email address to be registered along with self-attested copy of the PAN Card and any document supporting the registered address of the Secured Creditors / Unsecured Creditors, by email to the Amalgamating Company No. 2 at investorcare.jshl@jindalstainless.com.

In case of any queries or grievance pertaining to E-voting, the Secured Creditors and Unsecured Creditors may refer to the help section at <https://instavote.linkintime.co.in/> or contact Mr. Swapann Kumar Naskar, Associate Vice President & Head (North India), Link Intime India Private Limited, Noble Heights, 1st Floor, Plot No. NH2 C1 Block LSC, Near Savitri Market, Janakpuri, New Delhi - 110058 at Contact no. (011) 41410592/93/94 (Email: swapann@linkintime.co.in) or contact the Amalgamating Company No. 2.

Mr. Puneet Bali, Senior Advocate
Chairperson Appointed for the Meetings

Dated this 21st day of March, 2022

JINDAL STAINLESS (HISAR) LIMITED

(CIN: L27205HR2013PLC049963)

Regd. Office: O.P. Jindal Marg, Hisar - 125005 (Haryana) Phone No.: (01662) 222471-83 Fax No. (01662) 220499
Email Id.: investorcare.jshl@jindalstainless.com Website: www.jshlstainless.com Corporate Office: Jindal Centre, 12, Bhikaji Cama Place, New Delhi- 110066

FORM NO. CAA 2
[Pursuant to Section 230(3) of the Companies Act, 2013 and Rule 6 and 7 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016]
BEFORE THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL, CHANDIGARH BENCH
COMPANY APPLICATION NO. CA(CAA) No. 14/Chd/Hry/2021

In the Matter of Companies Act, 2013;
And
In the matter of Sections 66, 230-232 and other applicable provisions of the Companies Act, 2013 and Rules framed thereunder
And
In the matter of the Composite Scheme of Arrangement amongst Jindal Stainless Limited, Jindal Stainless (Hisar) Limited, JSL Lifestyle Limited, JSL Media Limited, Jindal Stainless Corporate Management Services Private Limited and Jindal Lifestyle Limited

JINDAL STAINLESS (HISAR) LIMITED
[CIN:L27205HR2013PLC049963], an existing company incorporated under the provisions of the Companies Act, 1956 and a public limited company within the meaning of Companies Act, 2013, having its Registered Office at O. P. Jindal Marg, Hisar-125005, Haryana.
Tel No. (01662) 222471-83, Fax No. (01662) 220499
Website: <https://www.jshlstainless.com/>
Email: investorcare.jshl@jindalstainless.com

APPLICANT COMPANY NO. 2/
AMALGAMATING COMPANY NO. 1

NOTICE AND ADVERTISEMENT OF NOTICE OF THE MEETING OF EQUITY SHAREHOLDERS, SECURED CREDITORS AND UNSECURED CREDITORS OF JINDAL STAINLESS (HISAR) LIMITED ("THE COMPANY")

NOTICE is hereby given that by an Order dated the 25th day of February 2022 as rectified by order dated 3rd March 2022 of the Hon'ble National Company Law Tribunal, Chandigarh Bench ("NCLT") in the Company Application No. CA(CAA) No. 14/Chd/Hry/2021 (collectively referred as "Order"), the NCLT has directed that a meeting of the Equity Shareholders, Secured Creditors and Unsecured Creditors of the Company ("Meetings") be held for the purpose of considering and if thought fit, approving with or without modification(s), the Composite Scheme of Arrangement amongst Jindal Stainless Limited (the "Amalgamated Company"), Jindal Stainless (Hisar) Limited (the "Amalgamating Company No. 1"), JSL Lifestyle Limited (the "Demerged Company") and the "Amalgamating Company No. 2"), JSL Media Limited (the "Amalgamating Company No. 3"), Jindal Stainless Corporate Management Services Private Limited (the "Amalgamating Company No. 4") and Jindal Lifestyle Limited (the "Resulting Company") and their respective shareholders and creditors ("Scheme") under Sections 66, 230 to 232 and other applicable provisions of the Companies Act, 2013 and the Rules framed thereunder ("Act").

In pursuance of the Order and as directed therein and in compliance with the provisions of the Act and Securities and Exchange Board of India (Listing Obligations and Disclosures Requirement) Regulations, 2015 ("Listing Regulations"), notice is hereby given that a Meeting of the Equity Shareholders, Secured Creditors and Unsecured Creditors of the Amalgamating Company No. 1 will be held through Video Conferencing or Other Audio Visual Means ("VC/OAVM") facility as under:

| S. No. | Meeting of | Day and Date of Meeting(s) | Time of Meeting(s) |
|--------|---------------------|----------------------------|--------------------|
| 1 | Equity Shareholders | Saturday, 23rd April, 2022 | 10:30 A.M. |
| 2 | Secured Creditors | Saturday, 23rd April, 2022 | 01:00 P.M. |
| 3 | Unsecured Creditors | Saturday, 23rd April, 2022 | 03:30 P.M. |

The deemed venue for the aforesaid Meetings shall be the Registered Office of the Amalgamating Company No. 1, i.e. O.P. Jindal Marg, Hisar, Haryana-125005.

Copy of the Scheme, the Notice along with the Explanatory statement under Section 102, 230 to 232 of the Act and the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 and the Securities Exchange Board of India Master Circular No. SEBI/HO/CFD/DIL1/CIR/P/2021.0000000665 dated 23rd November, 2021 along with the annexures, can also be accessed on the website of the Amalgamating Company No. 1 viz. <https://www.jshlstainless.com/scheme-of-arrangement/scheme-of-arrangement>, websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively and also on the website of Link Intime India Private Limited, the Registrar & Share Transfer Agent of the Company ("Link Intime") at <https://instavote.linkintime.co.in/>, being the agency appointed by the Amalgamating Company No. 1 to provide e-voting and other facilities. In case any person, wishes to receive a physical copy of the Scheme, a requisition shall be made to the Amalgamating Company No. 1 at investorcare.jshl@jindalstainless.com, which can be obtained free of charge, within 1 (one) day from such